

Loan Request Form

Personal Statement of Financial Position (Guarantor/Applicant)

Full Name Date

ASSETS		Present Value	BASE SALARY	Gross (p.a.)	Net (p.m.)
Cheque Account		<input type="text"/>	Income earner 1		<input type="text"/>
Savings Account		<input type="text"/>	Income earner 2		<input type="text"/>
Other Account		<input type="text"/>	Other Income		
Family Home		<input type="text"/>	Regular overtime		<input type="text"/>
Address		<input type="text"/>	Part-time/casual employment		<input type="text"/>
Other Properties		<input type="text"/>	Dividends/interest		<input type="text"/>
Address		<input type="text"/>	Commission		<input type="text"/>
		<input type="text"/>	Rent received		
Address		<input type="text"/>	Annual gross	x75%	<input type="text"/>
		<input type="text"/>			
		<input type="text"/>	<i>Do not show rental expenses as a separate expense item</i>		
		<input type="text"/>	Other (please specify)		<input type="text"/>
		<input type="text"/>	Other (please specify)		<input type="text"/>
		<input type="text"/>	Total net monthly income (3)		<input type="text"/>
Motor vehicles		<input type="text"/>	EXPENDITURE (average monthly)		
Make/model		<input type="text"/>	Credit commitments		
Make/model		<input type="text"/>	Housing loan repayments		<input type="text"/>
Make/model		<input type="text"/>	Other loan repayments/HP's		<input type="text"/>
Household furniture/effects		<input type="text"/>	Credit/Debt store cards		<input type="text"/>
Superannuation		<input type="text"/>	Other commitments		<input type="text"/>
held with		<input type="text"/>	Rent/board		<input type="text"/>
Shares/bonds/investments/etc.		<input type="text"/>	Rates & house insurance (excl. rental property)		<input type="text"/>
Personal equity in a private business		<input type="text"/>	Electricity/gas/heating, etc.		<input type="text"/>
Life Insurance		<input type="text"/>	Telephone and tolls		<input type="text"/>
held with		<input type="text"/>	Vehicle(s) - petrol		<input type="text"/>
Other (please specify)		<input type="text"/>	Vehicle(s) - insurance/rego/maintenance		<input type="text"/>
Total Assets (1)		<input type="text"/>	Living (food, clothing, personal)		<input type="text"/>
LIABILITIES		<input type="text"/>	Superannuation		<input type="text"/>
Loans	Limit(s)	Current Outstanding	Life/income replacement insurance		<input type="text"/>
Home Mortgage(s)	<input type="text"/>	<input type="text"/>	Education expense/school fees/fares		<input type="text"/>
Other loan(s)	<input type="text"/>	<input type="text"/>	Child maintenance		<input type="text"/>
Credit/Debit store card(s)	<input type="text"/>	<input type="text"/>	Other (please specify)		<input type="text"/>
Other Liabilities		<input type="text"/>	Other (please specify)		<input type="text"/>
Outstanding taxation due		<input type="text"/>	Other (please specify)		<input type="text"/>
Other (please specify)		<input type="text"/>	Other (please specify)		<input type="text"/>
Other (please specify)		<input type="text"/>	Other (please specify)		<input type="text"/>
Total liabilities (2)		<input type="text"/>	Total net monthly expenditure (4)		<input type="text"/>
Total asset(s) (1)		<input type="text"/>	Total net monthly income (3)		<input type="text"/>
Less Total liabilities (2)		<input type="text"/>	Less total net monthly expenditure (4)		<input type="text"/>
Net Assets = (1-2)		<input type="text"/>	Uncommitted monthly income = (3-4)		<input type="text"/>



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Declaration and Signature

I acknowledge that all information provided in the Personal Statement of Financial Position are true and correct. I have read and understood this declaration and agree to the matters specified in it.

Signature

Print name

Position

Date

Driver's licence no.

State of Issue

Date of Birth

Signature

Print name

Position

Date

Driver's licence no.

State of Issue

Date of Birth